Grupo Financiero Interacciones

Paseo de la Reforma 383 piso 13, Col. Cuauhtémoc, C.P. 06500, México, D.F.

CONSOLIDATED BALANCE TO MARCH 31, 2009

AMOUNTS STATED IN MEXICAN PESOS

A S S E T S

LIQUID ASSETS			4,308,987,430
INVESTMENT IN SECURITIES			
Trading securities		3,873,918	
Securities available for sale		1,850,117,826	
Securities held to maturity		22,197,354,418	24,051,346,162
SECURITIES AND DERIVATIVE TRANSACTIONS			
Repurchase agreements receivable, net		597,134,982	
Derivative financial instrument transactions		47,775,414	644,910,396
LOAN PORTFOLIO			
Commercial portfolio			
Enterprise or commercial activity	10,821,117,021		
Financial entities	706,419,390		
Government entities	17,630,191,296	29,157,727,707	
Consumer loans		17,981,751	
Mortgage credits		129,234,443	
		29,304,943,901	
NON-PERFORMING LOAN PORTFOLIO			
Commercial portfolio			
Enterprise or commercial activity	152,415,795		
Government entities	30,901,323	183,317,118	
Consumer loans		922,214	
Mortgage credits		6,432,466	
		190,671,798	
TOTAL LOAN PORTFOLIO		29,495,615,699	
(-) less			
PREVENTIVE RESERVE FOR POSSIBLE CREDIT RISKS		(578,330,977)	
NET LOAN PORTFOLIO			28,917,284,722
OTHER RECEIVABLES, NET			1,424,466,657
ASSETS ACQUIRED THROUGH JUDICIAL PROCEEDINGS			46,760,118
PROPERTY, FURNITURE AND EQUIPMENT, NET			174,238,339
INVESTMENTS IN UNCONSOLIDATED SUBSIDIARIES			397,300,677
OTHER ASSETS			
Commercial Credit		107,754,537	
Deferred charges, advance payments and intangible		349,076,562	456,831,099
TOTAL ASSETS			**60,422,125,600**

LIABILITIES & STOCKHOLDERS' EQUITY

FUNDING			
Demand deposits		5,045,313,384	
Time deposits			
Public	7,647,200,483		
Money market	4,765,870,200	12,413,070,683	17,458,384,067
BANK LOANS AND FROM OTHER AGENCIES			
On demand		261,241,594	
Short-term		8,644,892,636	
Long-term		31,205,182	8,937,339,412
VALUES ALLOCATED LIABILITIES			984,929,559
SECURITIES AND DERIVATIVE TRANSACTIONS			
Repurchase agreements payable		25,621,236,504	
Securities deliverable in loan transactions		18,085	
Derivative financial instrument transactions		447,771,944	26,069,026,533
OTHER LIABILITIES			
Reserve for Income tax, asset tax and employee profit sha		36,273,691	
Other payables		2,168,431,065	2,204,704,756
SUBORDINATED DEBENTURES OUTSTANDING			1,127,135,147
DEFERRED TAXES (NET)			17,092,674
DEFERRED CREDITS AND ADVANCE COLLECTION			4,672,287
TOTAL LIABILITIES			**56,803,284,435**
STOCKHOLDERS' EQUITY CONTRIBUITED CAPITAL			
Capital stock		2,251,391,777	
Premium paid on stock issued		81,906,859	2,333,298,636
EARNED CAPITAL			
Capital reserves		113,663,444	
Retained earnings (losses) of prior years		977,129,367	
Loss from valuation of securities available for sale, net		(17,340,577)	
Net income		212,077,610	1,285,529,844
MINORITARY INTEREST			12,684
TOTAL STOCKEHOLDERS' EQUITY			**3,618,841,164**
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY			**60,422,125,600**

MEMORANDUM ACCOUNTS

OPERATIONS ON BEHALF OF THIRD			
CLIENTS CURRENT ACCOUNTS			
Customers Banks		(11,691,178)	
Awards clients		99,906	(11,591,272)
VALUES OF CUSTOMERS			
Securities client received in custody		35,946,510,558	
Securities and documents received assurance		808,490,712	36,755,001,270
ACCOUNT OF OPERATIONS FOR CLIENTS			
Operations securities lending clients		185,774,784	185,774,784
			36,929,184,782

OPERATIONS BY OWN ACCOUNT			
OWN ACCOUNTS OF REGISTRY			
Contingent assets and liabilities		1,065,737,360	
Credit commitments		440,896,567	
Goods in trust or mandate		25,992,578,414	
Goods in safekeeping or administration		13,221,539,555	
Received guarantees		83,591,999	
Transactions on behalf of third parties		182,125,798	40,986,469,693
Uncollected interest income derived from credit portfolio expired			61,522,119
Other accounts of registry			66,870,797,319
			107,918,789,131

"This consolidated with the balance sheet of financial institutions and other companies that are part of the financial group who are likely to be consolidated, was formulated in accordance with the criteria for Accounting Societies controllers Financial Groups, issued by the National Banking Commission and Securities, based on the provisions of article 30 of the Act to Regulate Financial Partnerships, enforcement and mandatory applied in a consistent manner, reflected the operations being conducted by the company controller and financial institutions and other companies that are part of the financial group who are likely to be consolidated, so far above, which were undertaken and valuaron with adherence to sound practices and the laws and administrative issuances.

This consolidated balance sheet was approved by the board under the responsibility of the managers who subscribe

CARLOS HANK GONZÁLEZ	**ALEJANDRO FRIGOLET VÁZQUEZ-VELA**	**JUAN CASTILLO DELGADO**	**ADAN MORENO ESTEVANES**
General Director	Administration and Finances Executive Director	Corporate Internal Audit Director	Financial Accounting Director