

Consolidated statements of changes in stockholders' equity

For the years ended December 31, 2009 and 2008

(Stated in millions of Mexican pesos)

Translation of financial statements originally issued in Spanish

	CONTRIBUTED CAPITAL			EARNED CAPITAL					Total
	Capital stock	Premium paid on stock issued	Capital reserves	Retained earning (losses) of prior years	Gain from valuation of securities available for sale	Loss from holding non monetary assets	Net income for the year	Accumulated effect of deferred income tax of subsidiaries	
BALANCES AT DECEMBER 31, 2007	\$ 2,251	\$ 82	\$ 79	\$ 535	\$ -	\$ (794)	\$ 578	\$ 43	\$ 2,774
TRANSACTIONS DERIVED FROM STOCKHOLDERS' DECISIONS									
Transfer to retained earnings	-	-	-	578	-	-	(578)	-	-
Creation of reserves	-	-	35	(35)	-	-	-	-	-
Total	-	-	35	543	-	-	(578)	-	-
TRANSACTIONS RELATED TO OPERATIONS OF COMPREHENSIVE INCOME									
Integral income									
Net income for the year	-	-	-	-	-	-	647	-	647
Gain or loss from valuation of securities available for sale	-	-	-	-	17	-	-	-	17
Reclassification of the impact of inflation	-	-	-	(751)	-	794	-	(43)	-
Gain from valuation of properties subsidiaries	-	-	-	3	-	-	-	-	3
Total	-	-	-	(748)	17	794	647	(43)	667
BALANCES AT DECEMBER 31, 2008	\$ 2,251	\$ 82	\$ 114	\$ 330	\$ 17	\$ -	\$ 647	\$ -	\$ 3,441
TRANSACTIONS DERIVED FROM STOCKHOLDERS' DECISIONS									
Transfer to retained earnings	-	-	-	647	-	-	(647)	-	-
Creation of reserves	-	-	28	(28)	-	-	-	-	-
Total	-	-	28	619	-	-	(647)	-	-
TRANSACTIONS RELATED TO OPERATIONS OF COMPREHENSIVE INCOME									
Integral income									
Net income for the year	-	-	-	-	-	-	963	-	963
Gain or loss from valuation of securities available for sale	-	-	-	-	99	-	-	-	99
Gain from valuation of properties subsidiaries	-	-	-	(7)	-	-	-	-	(7)
Total	-	-	-	(7)	99	-	963	-	1,055
BALANCES AT DECEMBER 31, 2009	\$ 2,251	\$ 82	\$ 142	\$ 942	\$ 116	\$ -	\$ 963	\$ -	\$ 4,496

These statements of changes in stockholders' equity, consolidated with those financial entities and other companies that are subject to consolidation and that belong to the Financial Group, have been prepared in accordance with the compulsory Accounting Criteria applicable to Holding Entities of Financial Groups issued by the Mexican National Banking and Securities Commission pursuant to the provisions of Article 30 of the Law to Regulate Financial Groups, being such criteria consistently applied, and includes all transactions performed by the holding entity, the consolidating financial entities and other companies that are part of the financial group as of the dates referred to above. Such transactions were carried out and valued in accordance with best banking practices and the applicable legal and administrative provisions.

These consolidated statements of changes in stockholders' equity, were approved by the Board of Directors, under the responsibility of the officers who sign them.

Lic. Carlos Hank González
General Director

Lic. Alejandro Frigolet Vázquez Vela
Administration and Finance
Executive Director

Lic. Juan Castillo Delgado
Corporate Internal
Auditor Director

C.P. Adán Moreno Estevanes
Financial Accounting
Director

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The accompanying notes are an integral part of these consolidated balance sheets.