

## Consolidated statements of changes in shareholders' equity

For the years ended December 31, 2012 and 2011

(Amounts stated in millions of Mexican pesos)

Translation of financial statements originally issued in Spanish

	PAID-IN-CAPITAL			EARNED CAPITAL						Total
	Common stock	Additional paid-in capital	Statutory reserves	Retained earnings from prior years	Unrealized gain from valuation of available for sale securities	Cumulative translation effect	Results from nonmonetary assets holding	Net income		
BALANCES AT DECEMBER 31, 2010	\$ 2,251	\$ 82	\$ 190	\$ 1,856	\$ 220	\$ -	\$ -	\$ 1,033	\$ 5,632	
CHANGES RESULTING FROM SHAREHOLDERS' RESOLUTIONS										
Transfer of prior year's results to retained earnings	-	-	-	1,033	-	-	-	(1,033)	-	
Creation of reserves	-	-	52	(52)	-	-	-	-	-	
Total	-	-	52	981	-	-	-	(1,033)	-	
CHANGES RELATED TO THE RECOGNITION OF COMPREHENSIVE INCOME										
Comprehensive income:										
Net income	-	-	-	-	31	-	-	1,337	1,368	
Cumulative translation effect	-	-	-	(29)	-	2	27	-	-	
Total	-	-	-	(29)	31	2	27	1,337	1,368	
BALANCES AT DECEMBER 31, 2011	2,251	82	242	2,808	251	2	27	1,337	7,000	
CHANGES RESULTING FROM SHAREHOLDERS' RESOLUTIONS										
Transfer of prior year's results to retained earnings	-	-	-	1,337	-	-	-	(1,337)	-	
Creation of reserves	-	-	66	(66)	-	-	-	-	-	
Payment of dividends to shareholders	-	-	-	(845)	-	-	-	-	(845)	
Total	-	-	66	426	-	-	-	(1,337)	(845)	
CHANGES RELATED TO THE RECOGNITION OF COMPREHENSIVE INCOME										
Comprehensive income:										
Net income	-	-	-	-	369	-	-	1,406	1,775	
Cumulative translation effect	-	-	-	20	-	(2)	(22)	-	(4)	
Total	-	-	-	20	369	(2)	(22)	1,406	1,771	
BALANCES AT DECEMBER 31, 2012	\$ 2,251	\$ 82	\$ 308	\$ 3,254	\$ 620	\$ -	\$ 5	\$ 1,406	\$ 7,926	

These statements of changes in shareholders' equity, consolidated with those of the financial entities and of the other companies that belong to the Financial Group subject to consolidation, have been prepared in accordance with the mandatory accounting criteria applicable to Holding Companies of Financial Groups issued by the the Mexican National Banking and Securities Commission pursuant to the provisions of Article 30 of the Law to Regulate Financial Groups, consistently applied, and include all transactions performed by the Holding Company, the consolidating financial entities and other companies that are part of the Financial Group subject to consolidation as of the dates referred to above. Such transactions were realized and valued in accordance with best banking practices and the applicable legal and administrative provisions.

These consolidated statements of changes in shareholders' equity were approved by the Board of Directors, under the responsibility of the officers who sign them.

Carlos Hank González  
Chief Executive Officer

Alejandro Frigolet Vázquez-Vela  
Chief Financial Officer

Carlos Adrián Madrid Camarillo  
Chief Accountant

Gustavo Espinosa Carbajal  
Chief Internal Auditor